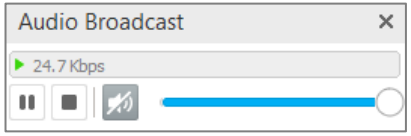
WebEx Event Tips…

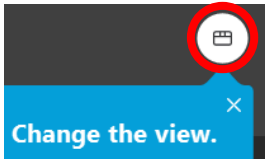
Automatic Event Audio



La finestra Webex si apre e l'audio inizia a trasmettere automaticamente quando entri nel meeting

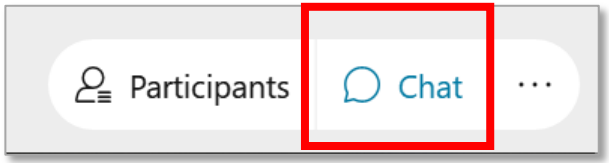
- **Telefoni *(back up)***
  - If needed, dial in on your phone
  - **ITALY: 800-875197**
  - *WebEx event number:* **173 676 1296**

- Cambia il view
  - Usa il bottone nell'angolo in alto a destra per cambiare tra 3 modalita' di visualizzazione



- **Tutti i partecipanti sono in mute alla partenza. Se si vuole parlare alzare la mano. E poi cliccare su 'Unmute me' nel pannello che si aprira'**

- Oppure Usare la Chat per fare domande
  - Clicca sull'icona in fondo allo schermo a DS



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Introduzione a Pivot-RP

Per Ricercatori e per Il Grant Office

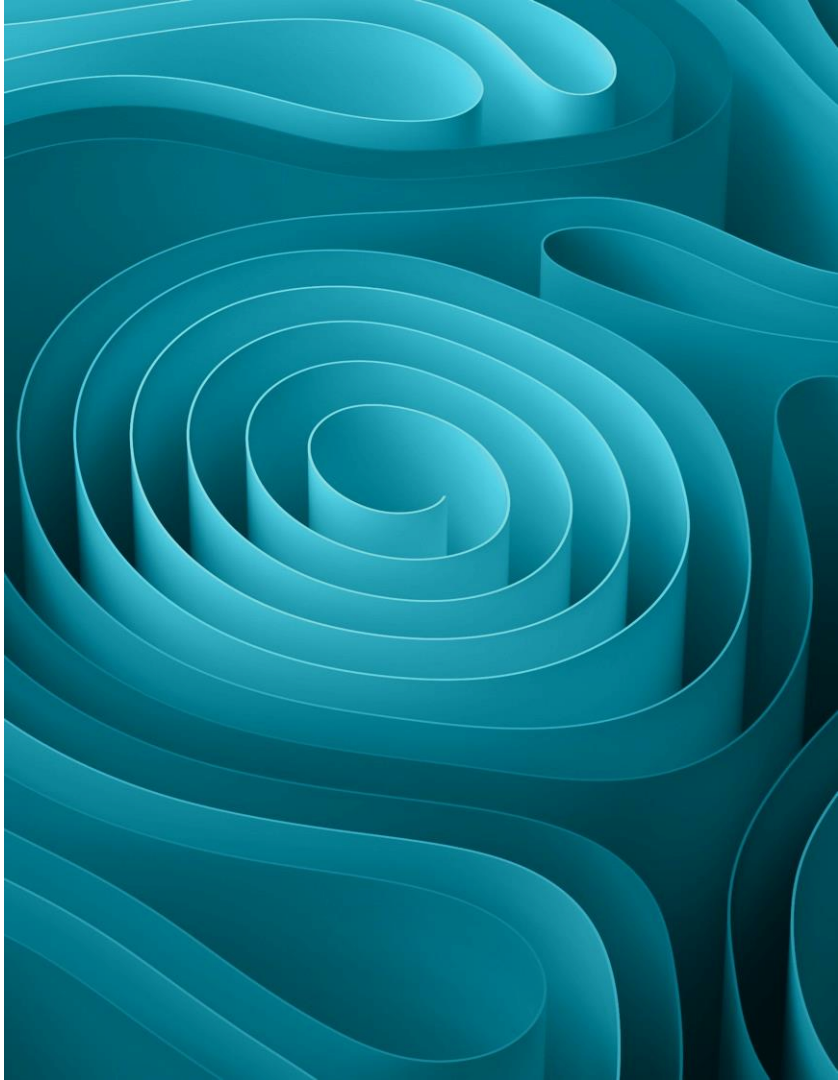
Daniela Cason

Maggio 2022

Part of Clarivate

Learning Objectives

- **Inquadrare le componenti di contenuto di Pivot_RP**
- **Usare le funzionalita’ per il workflow utente**
- **Usare le funzionalita’ per il workflow amministratore**



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Feedback
https://tinyurl.com/PivotUDI

Contenuti di Pivot-RP
Le varie componenti

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What is Pivot-RP?

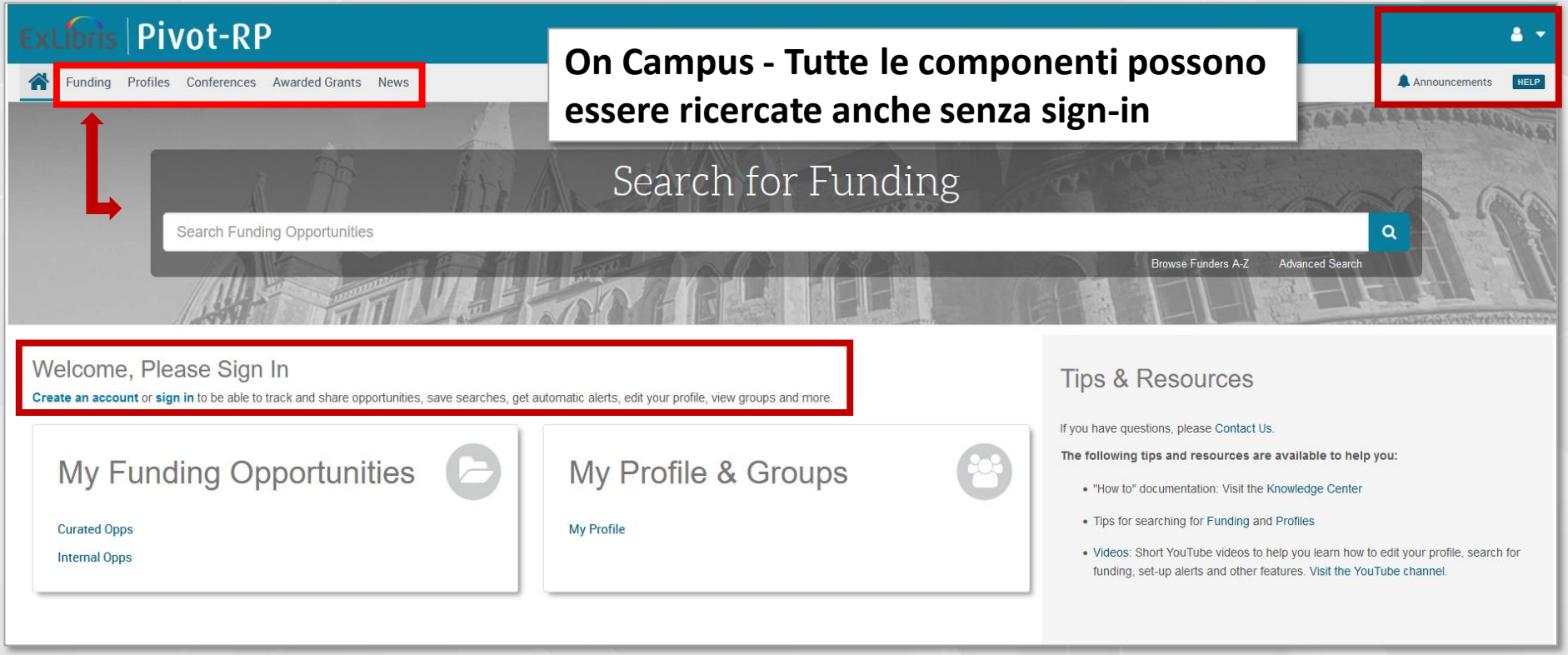
Componenti di contenuti

- Research funding opportunities
- Professional researcher profiles (potential collaboration partnerships)
- Calls for papers (conferences or scholarly publications)
- Previously awarded grants

The Pivot-RP Database

- Over 23,000 active and constantly updated funding opportunities
- More than $70 billion (U.S.) in total funding across all research disciplines
- Over 13,000 potential funders
- 3.4 million plus professional researcher profiles -- search your own institution or outside institutions
- Details for 3.5 million previously awarded grants

How Pivot-RP is Structured



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2 Tipi di accessi a Pivot

- **Accesso utente – workflow Ricercatore**
  - Inclusione poprio profile in database
  - Ricerca tutti componenti
  - Per funding anche:
    - consultare liste suggerite da admin o via profile, memorizzare bandi in lista Track
    - Salvare ricerche, Creare alert, Sorvegliare cambi x singolo bando
    - ‘Sveglia’ per scadenza bando, Condivisione
- **Accesso amministratore – workflow Grant Office**
  - Tutto come per utente piu:
    - Push info ad utenti con liste curate, newsletters, popolare liste utenti
    - **Dashboard Admin**: usage stats, gestione accessi utenti ed amministratori, creazione newsletter, messaggi e filtri istituzionali, personalizzazione interfaccia,
    - Creazione widgets ed embedded search, inserire internal opportunities

Accesso a PIVOT-RP ed operazioni preliminari

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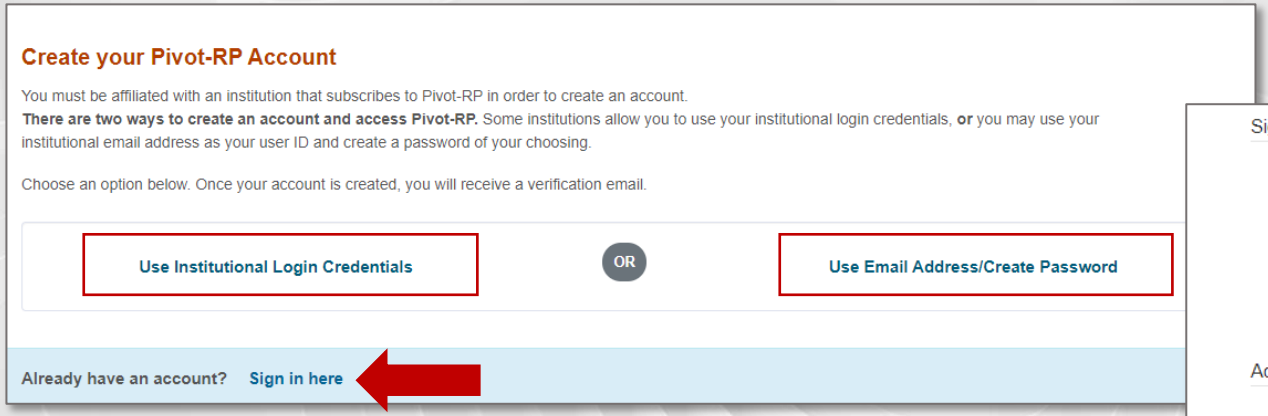
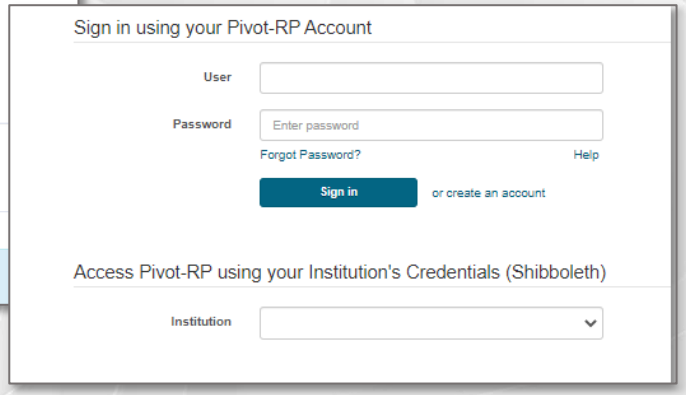
Creating a Pivot-RP Account





Login requirements:

- You must be affiliated with a subscribing institution.
- If your institution has arranged it, you may use your institutional login credentials.
- You may use your institutional email as a User ID and create a password.

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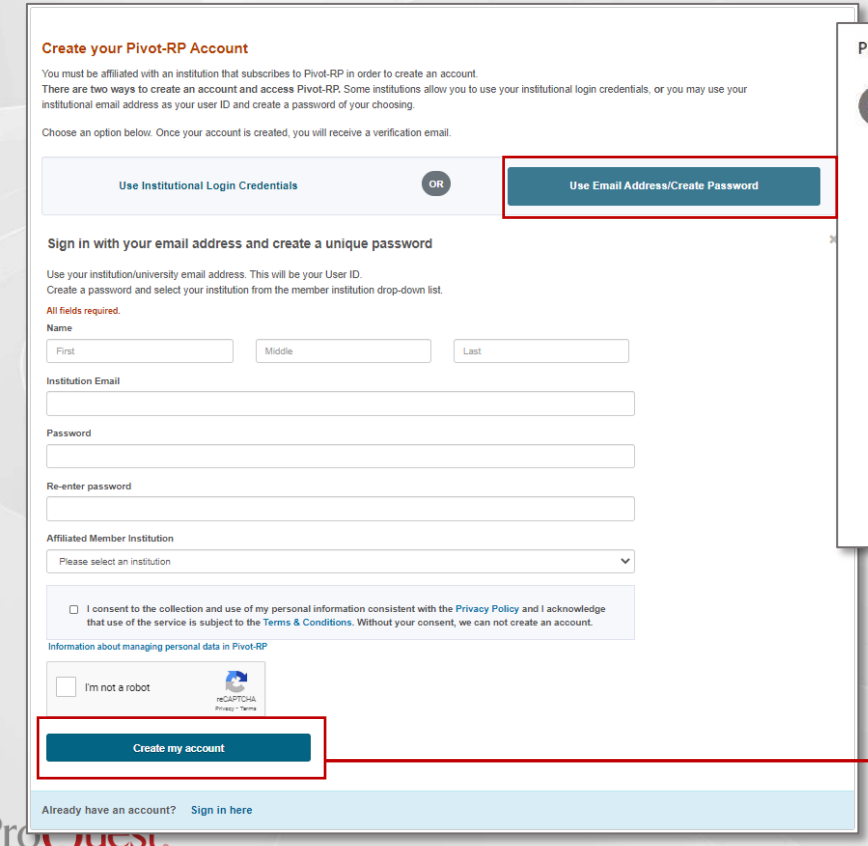
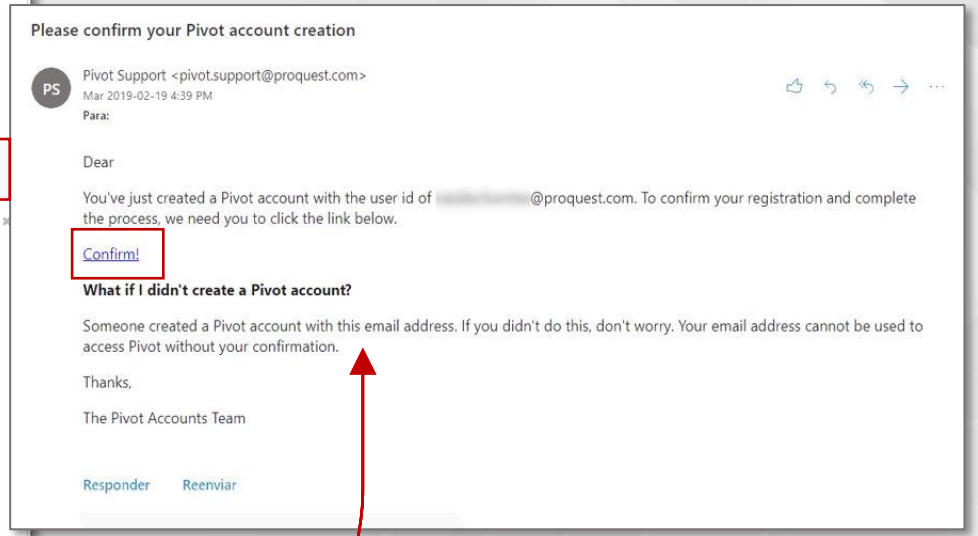
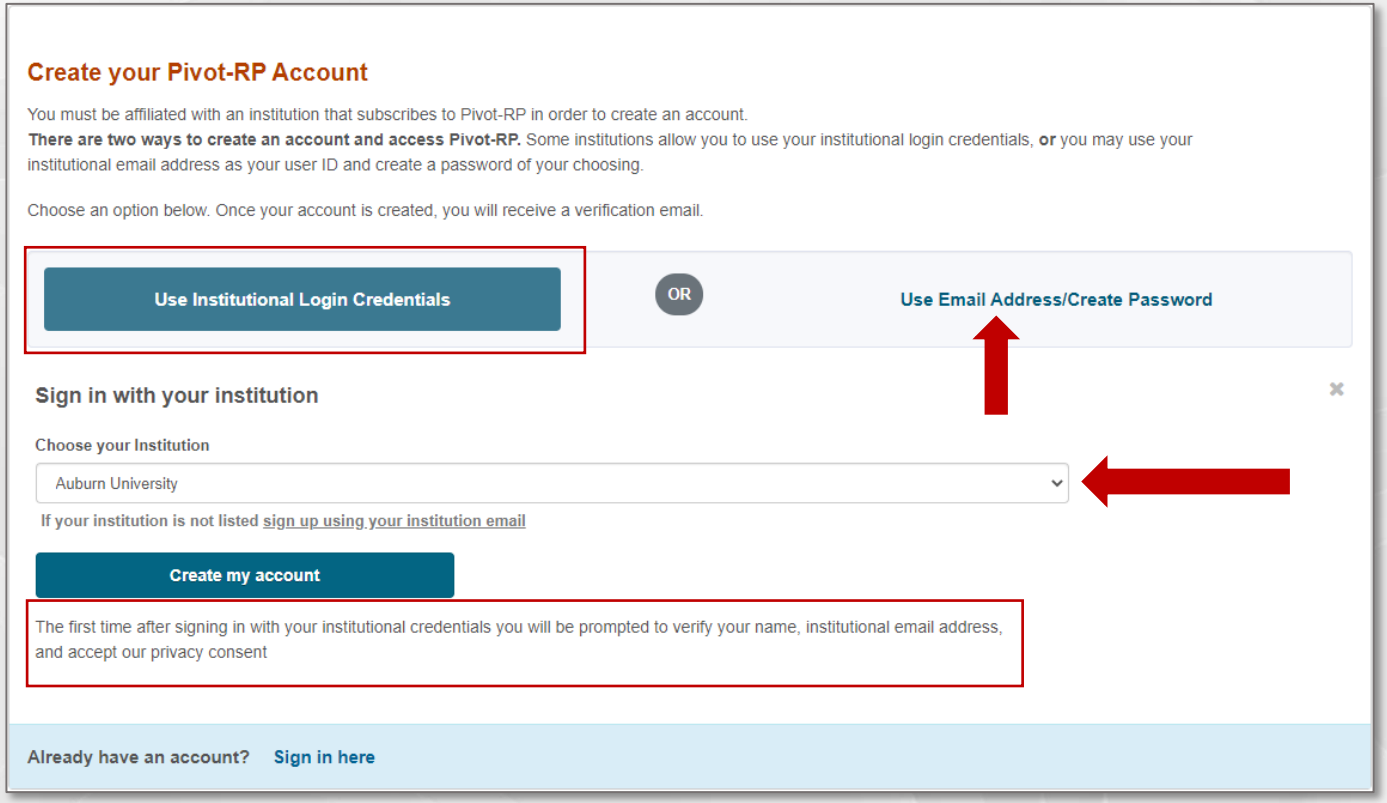
Use Email Address / Create Password





Use Institutional Login Credentials



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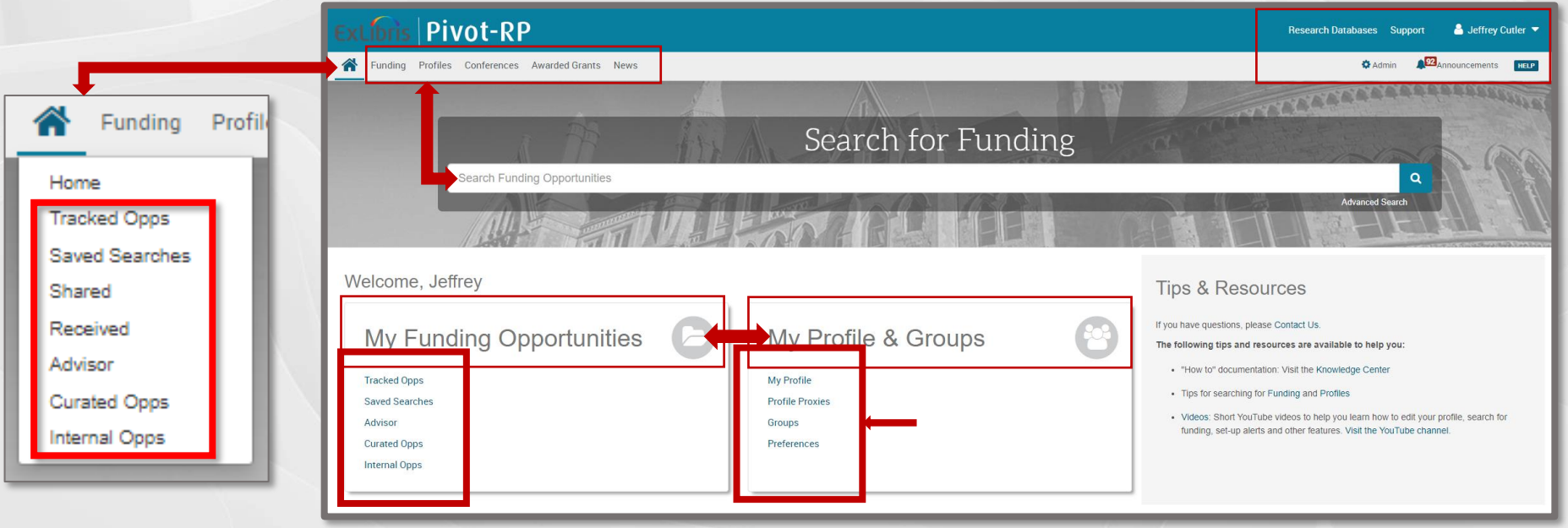
How Pivot-RP is Structured



Popolare liste ed altre personalizzazioni possibili solo dopo Il sign in

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IL tuo profilo: cercalo in Pivot o creane uno nuovo

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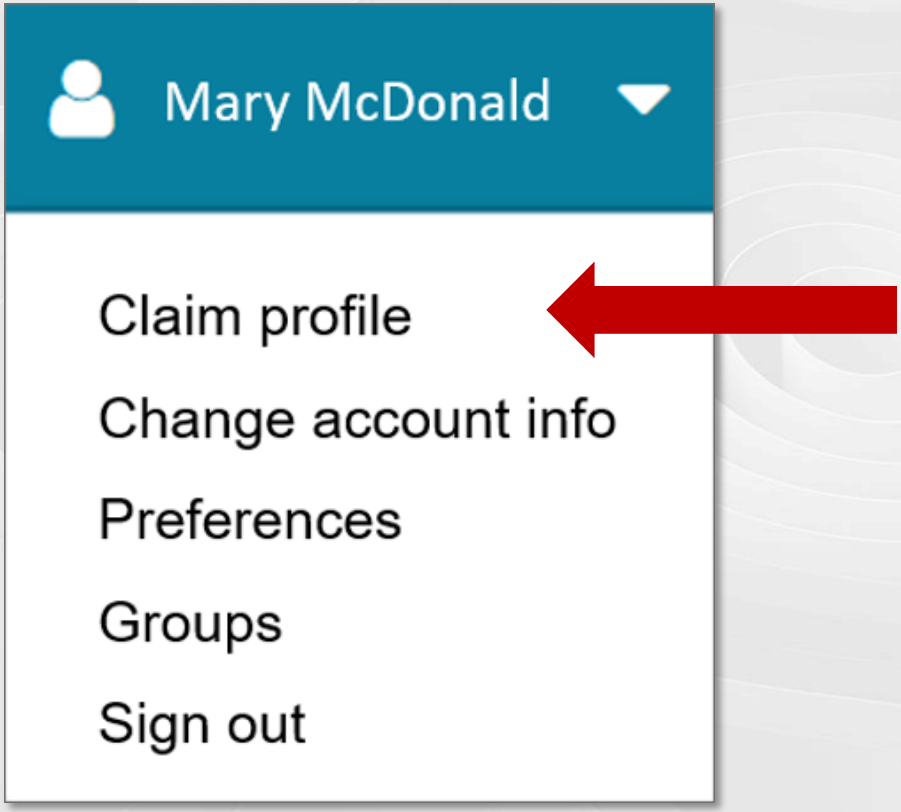
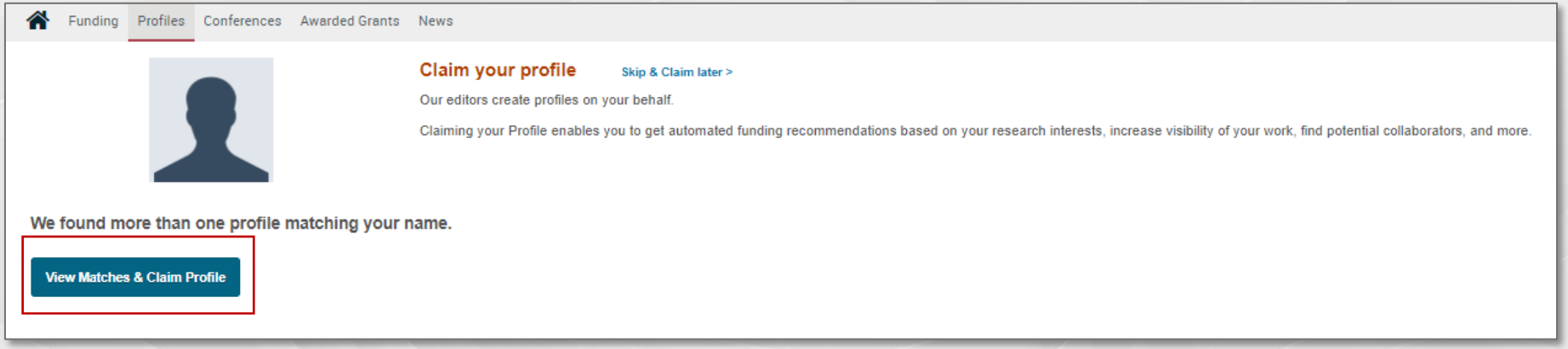
Claiming Your Profile



Go to your name in the upper right menu of Pivot-RP. Under your name, select the option titled Claim Profile.

Claiming Your Profile



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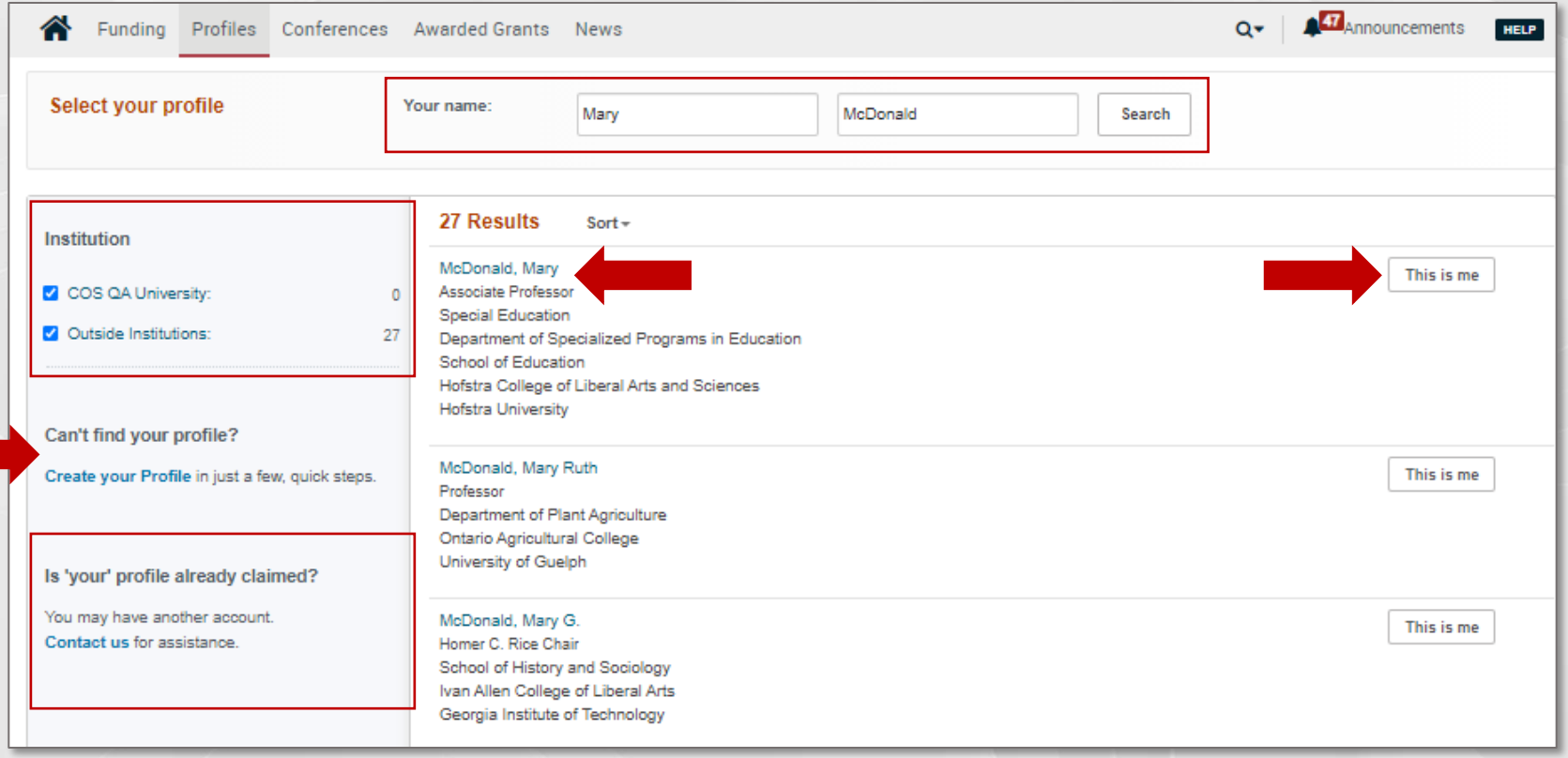
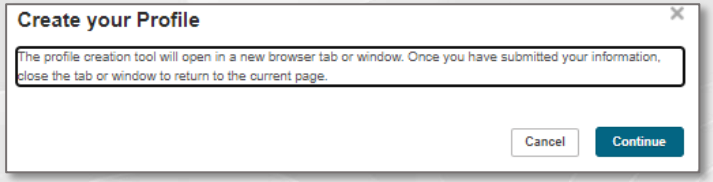
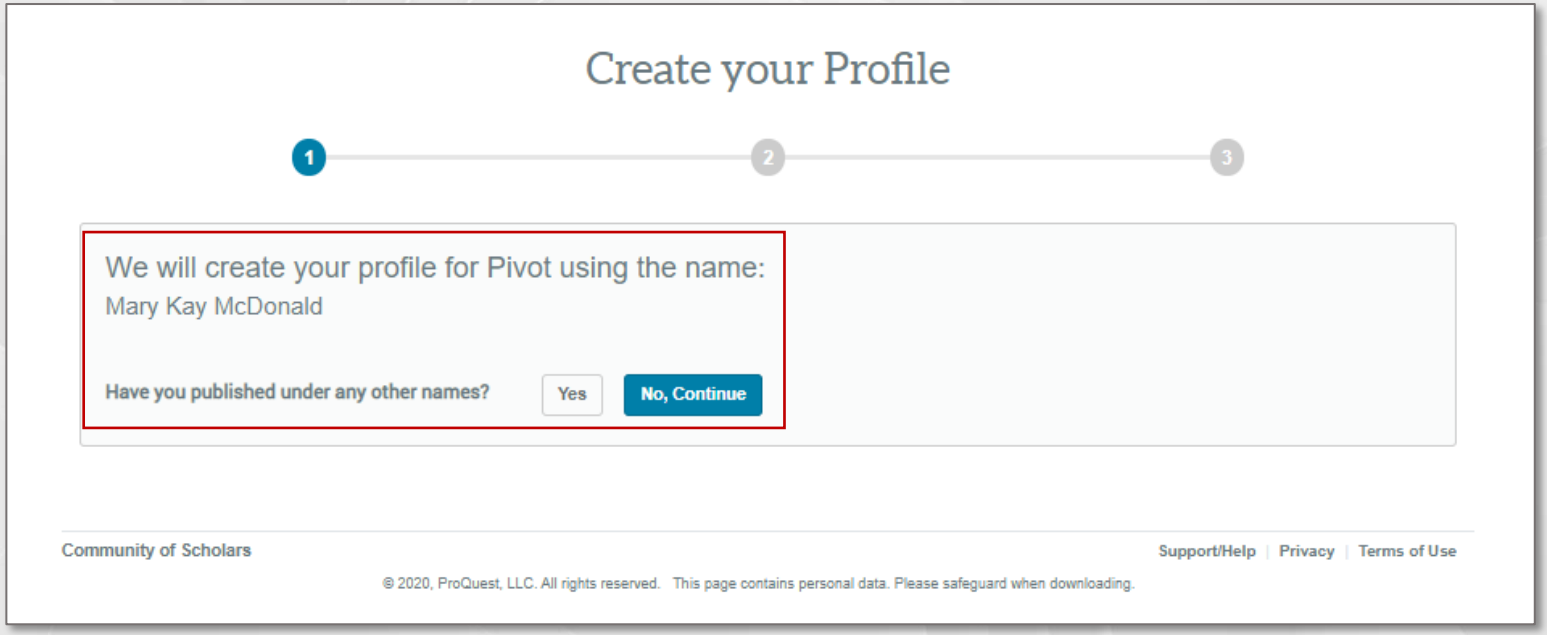
Claiming Your Profile



Creating a Profile – Profile Creation Wizard





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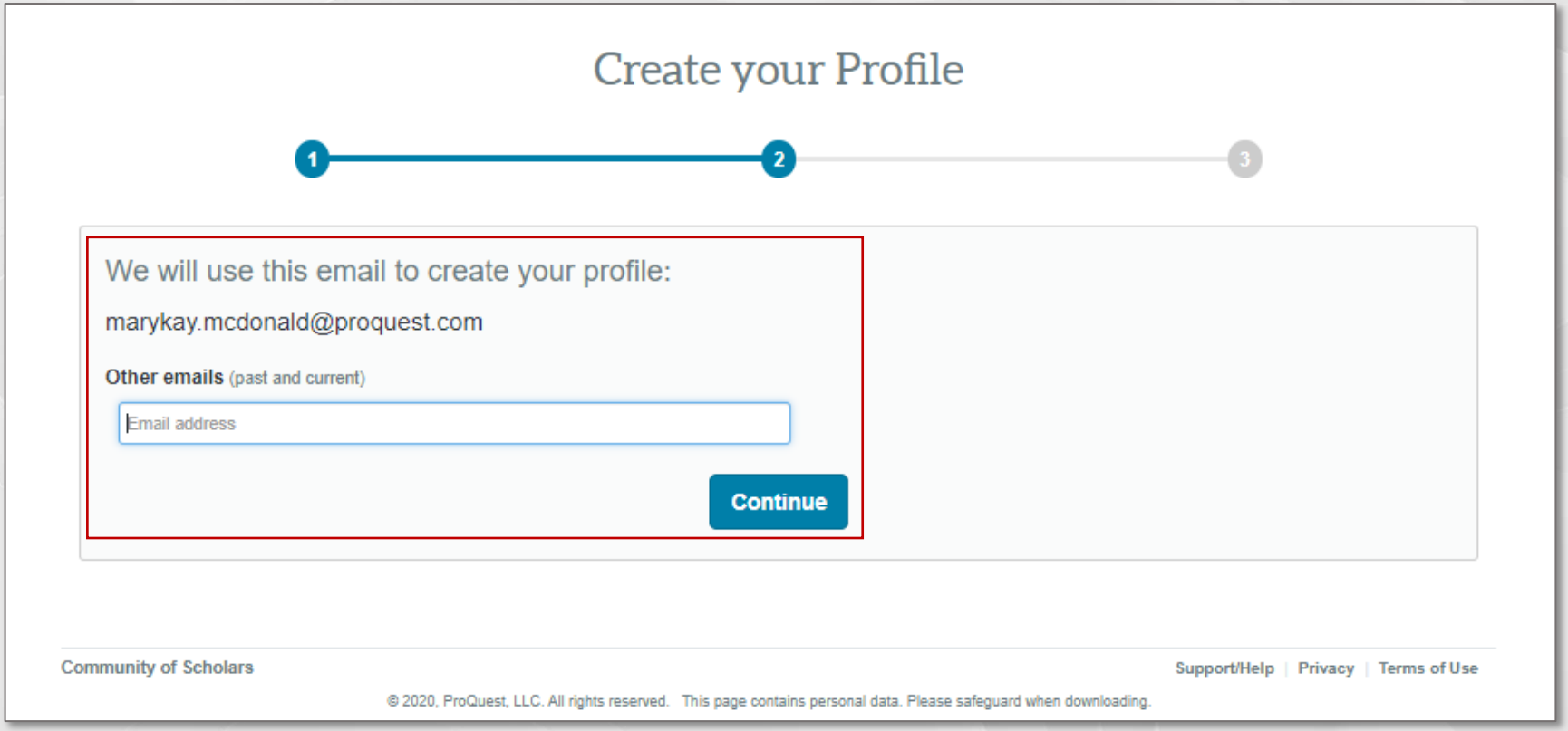
Creating a Profile – Profile Creation Wizard



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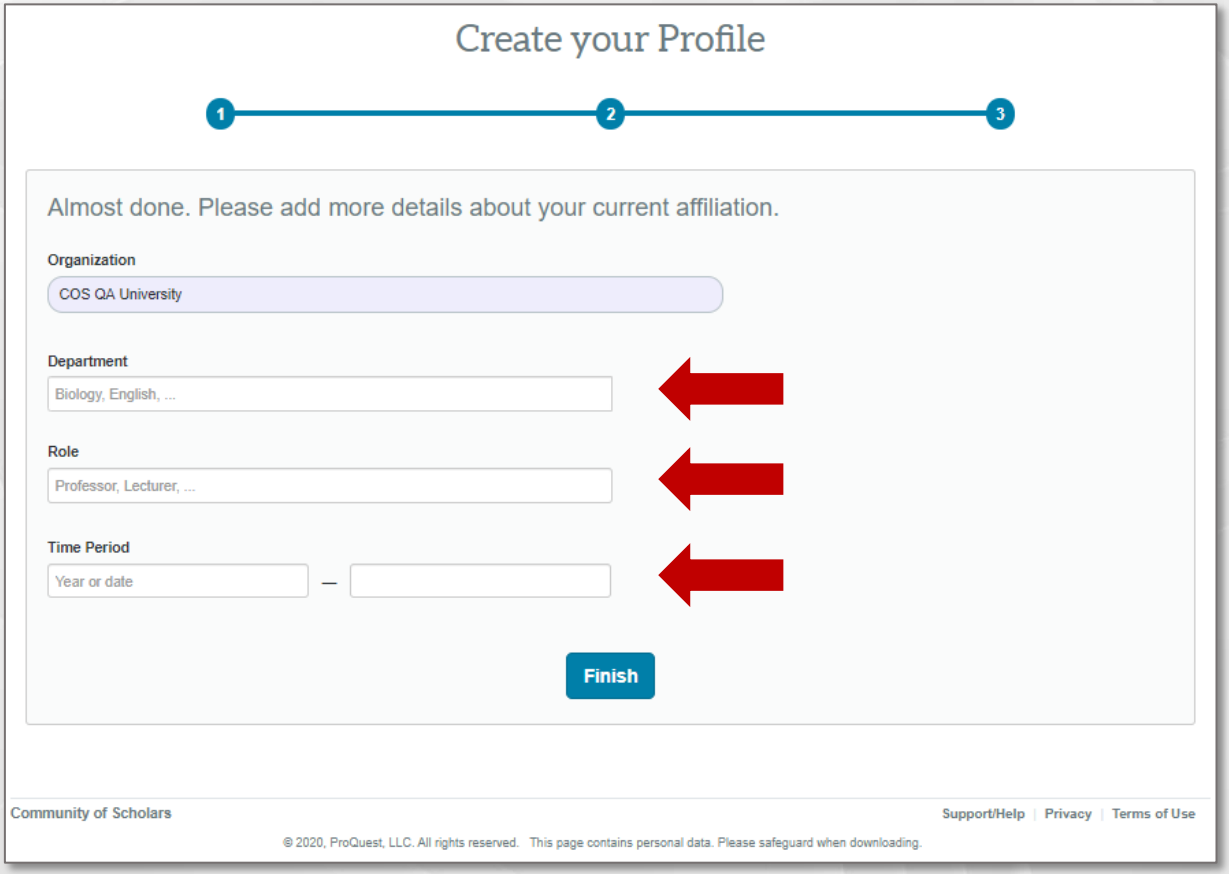
Creating a Profile – Profile Creation Wizard



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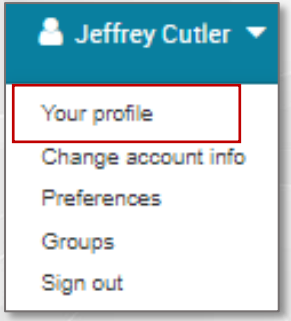
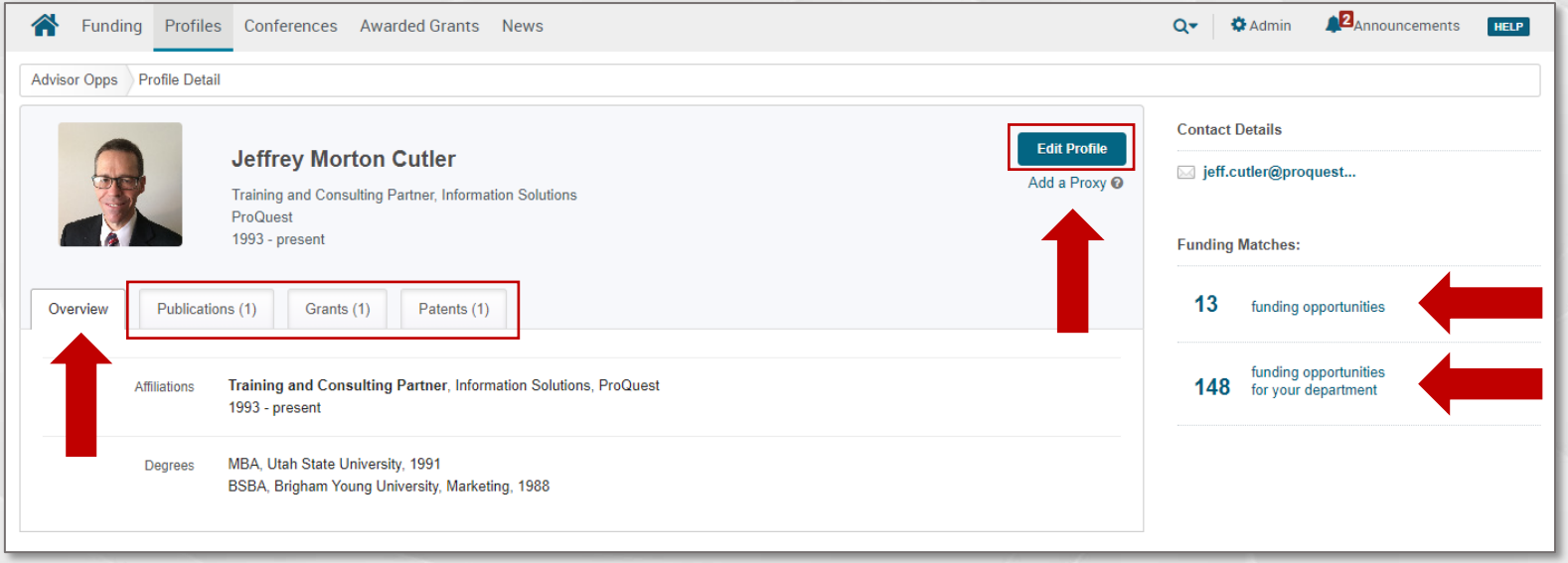
Editing a Profile





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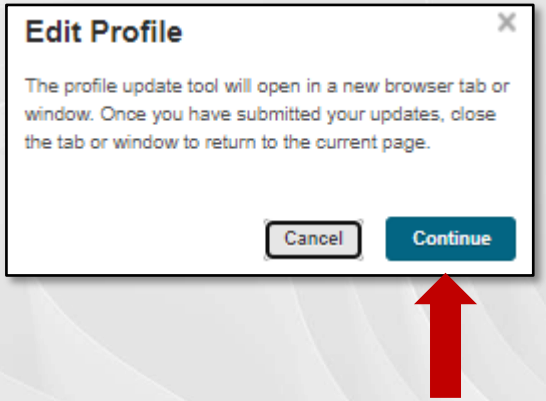
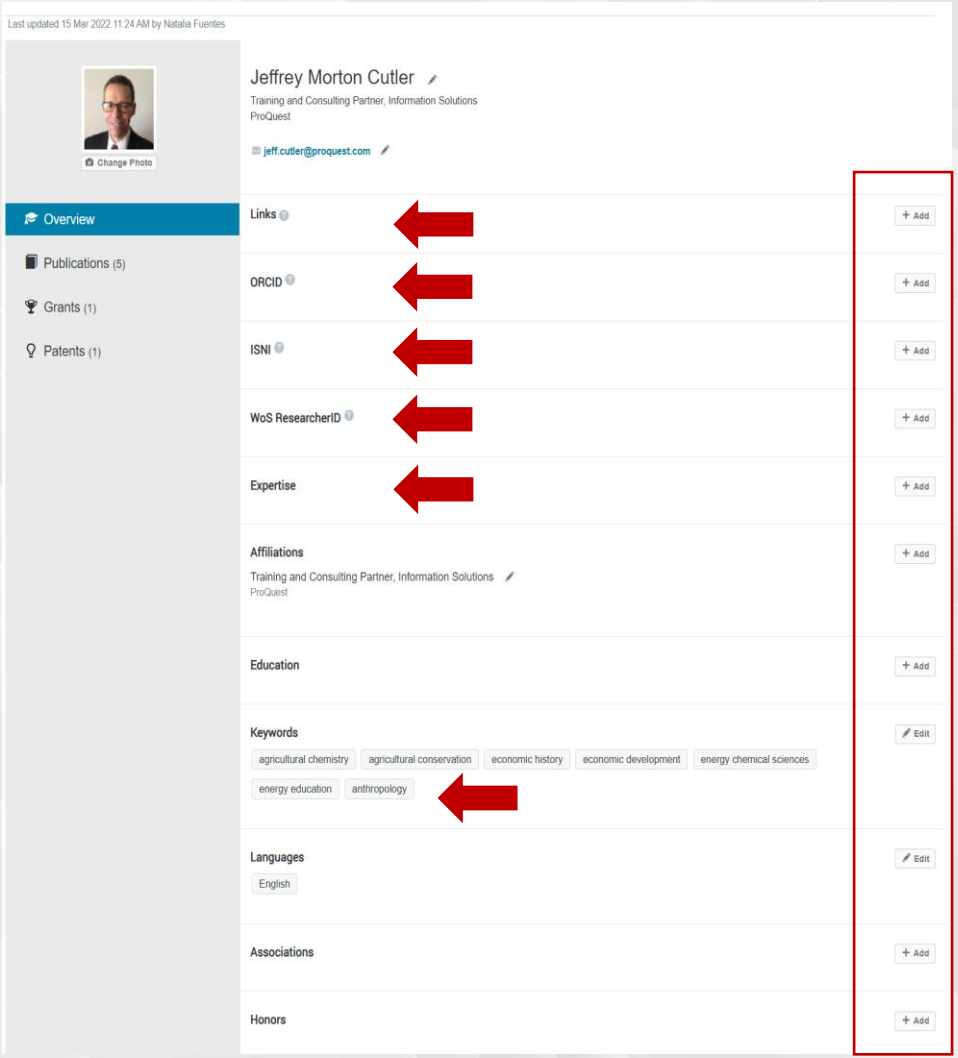
Editing a Profile – Overview





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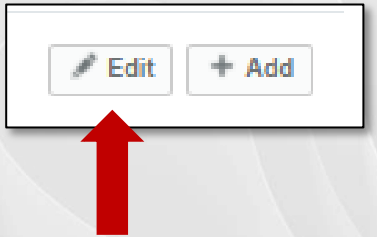
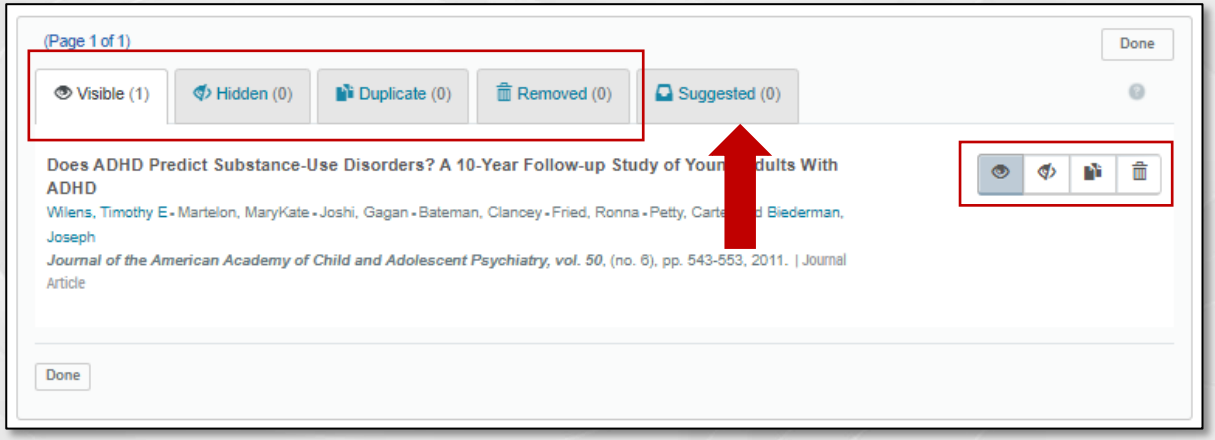
Editing a Profile – Edit Publications





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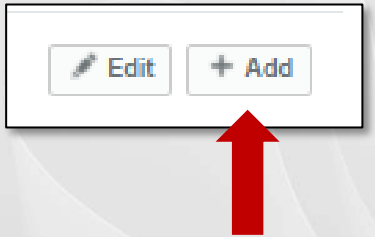
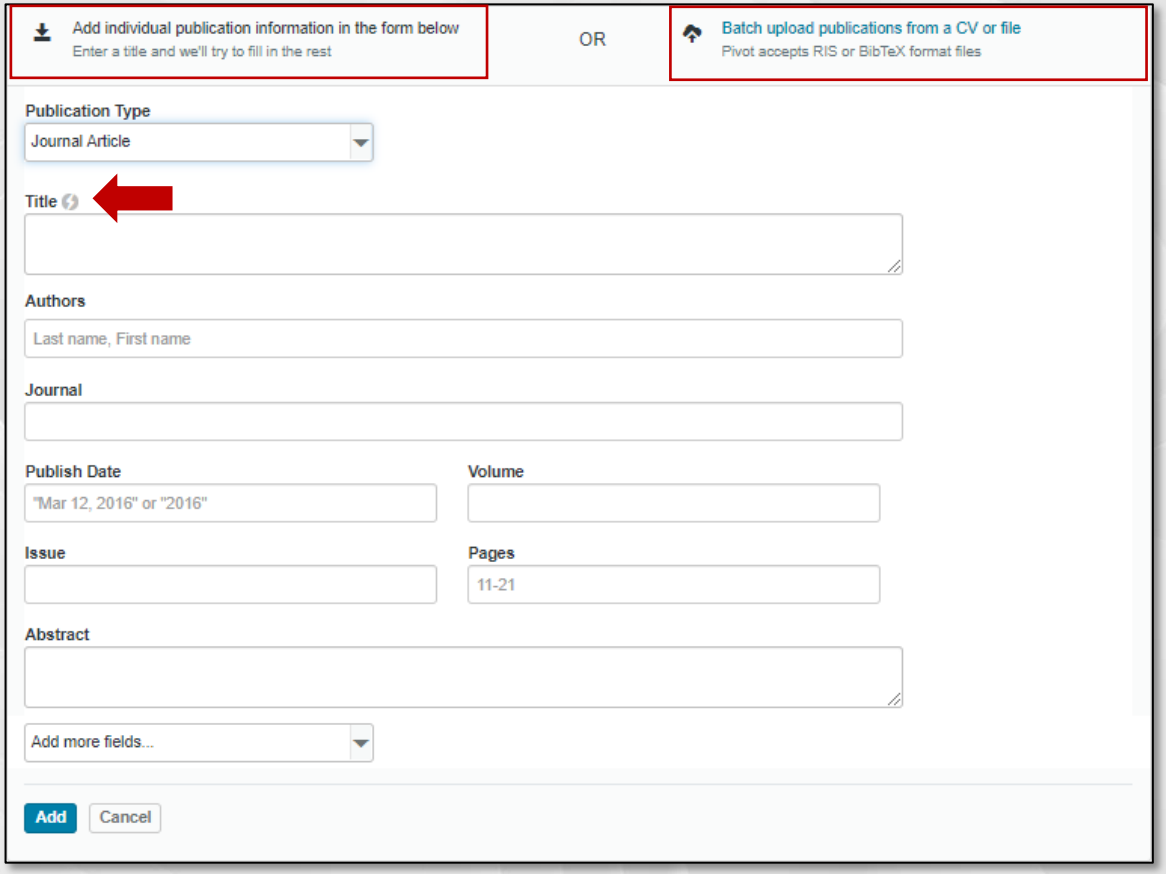
Editing a Profile – Add Publications





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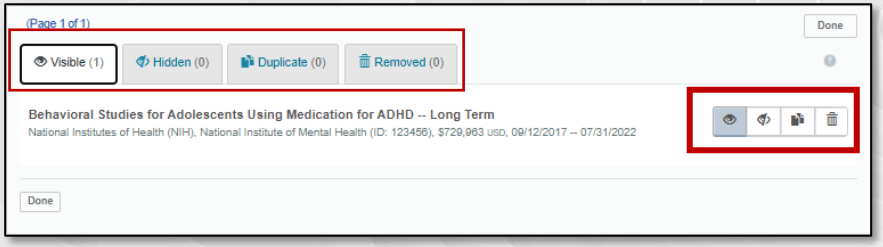
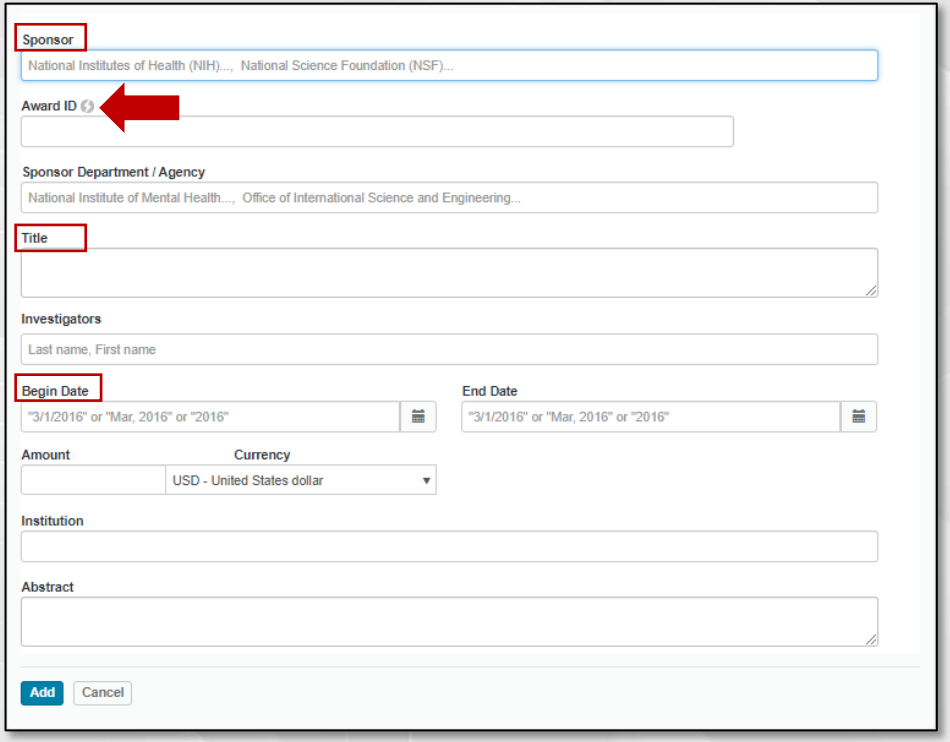
Editing a Profile – Edit and Add Grants





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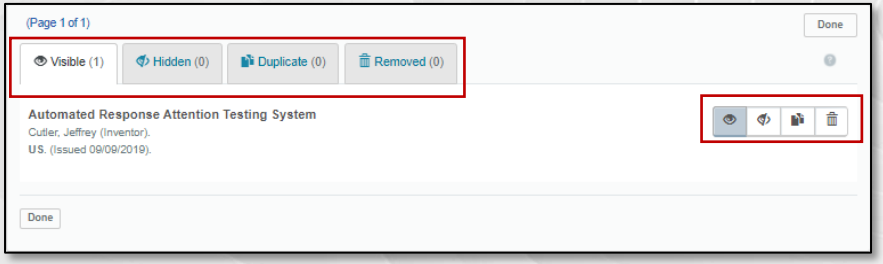
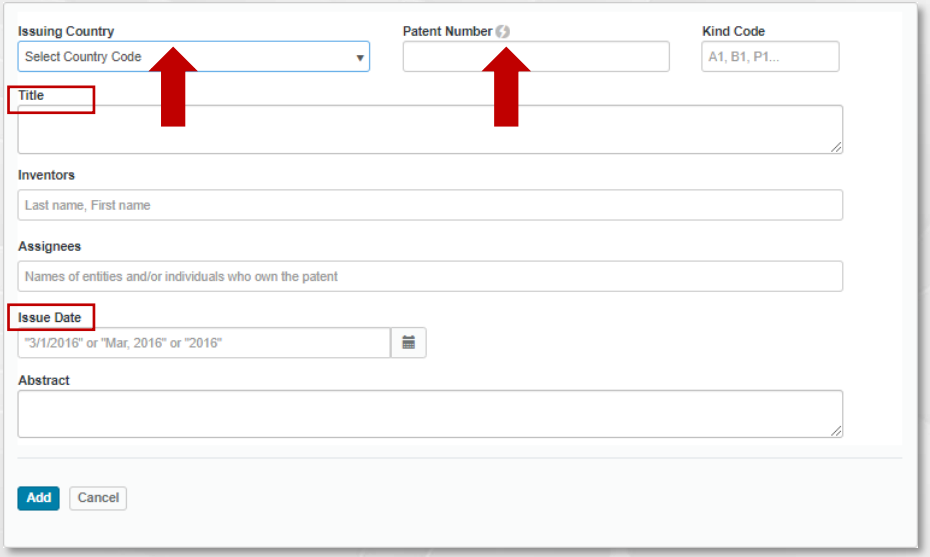
Editing a Profile – Edit and Add Patents





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Trova potenziali collaboratori tra i profili di Pivot-RP

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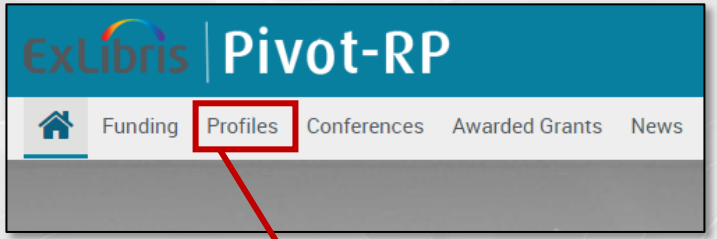
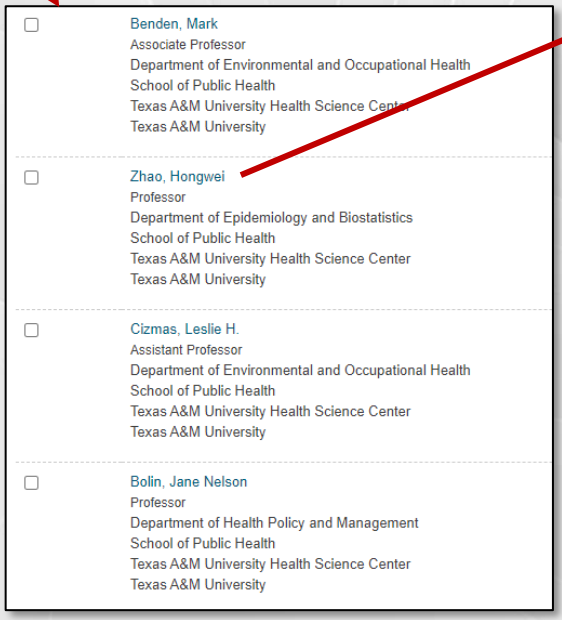
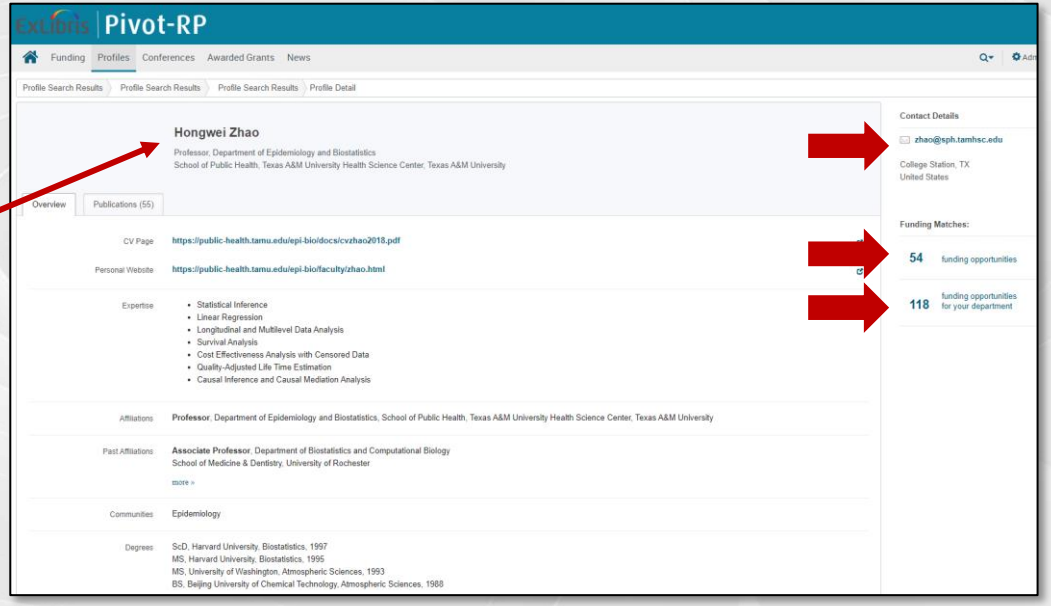
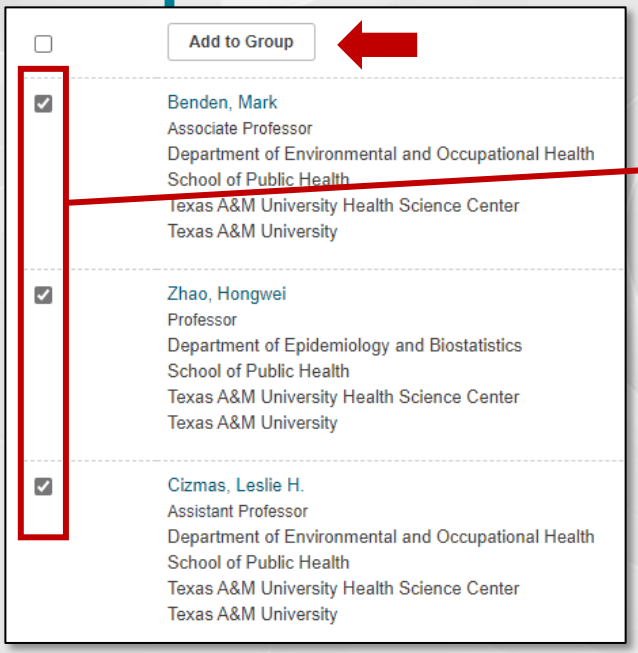
Searching Profiles -- Browsing

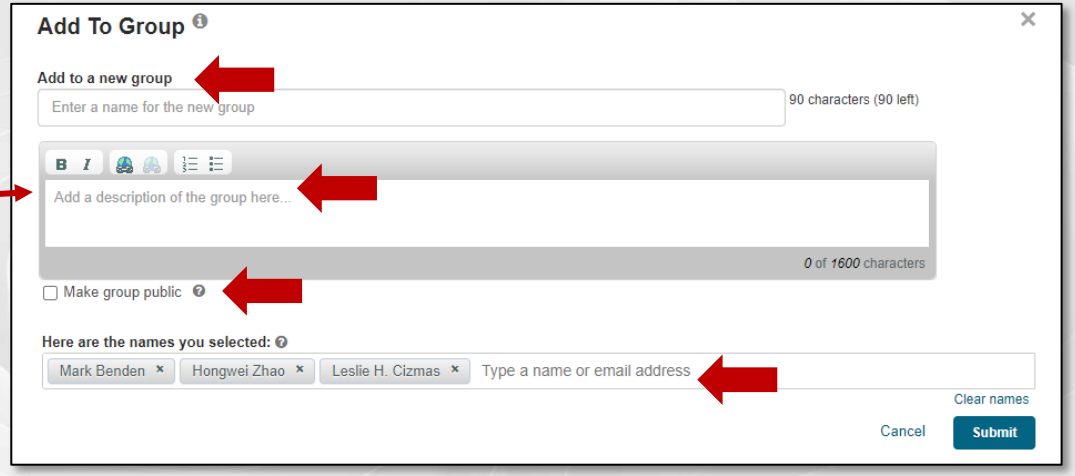


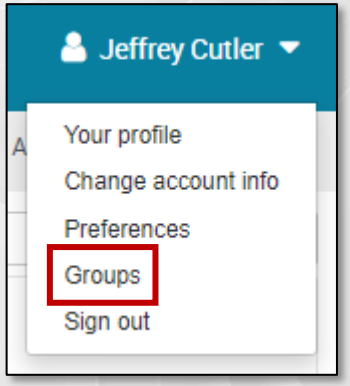




Searching Profiles – Creating a Collaboration Group







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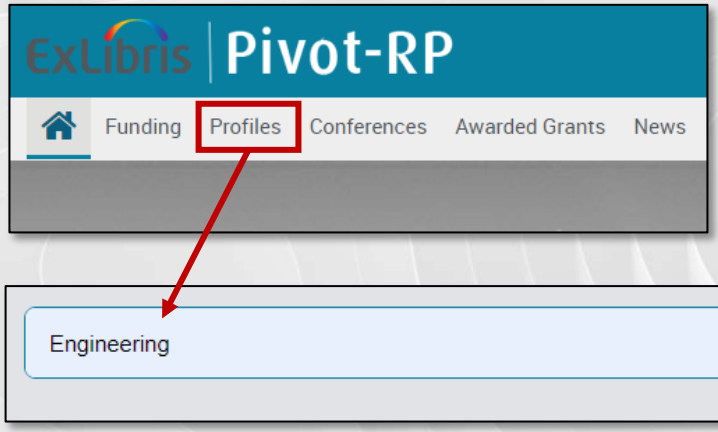
Searching Profiles – Search Key Terms



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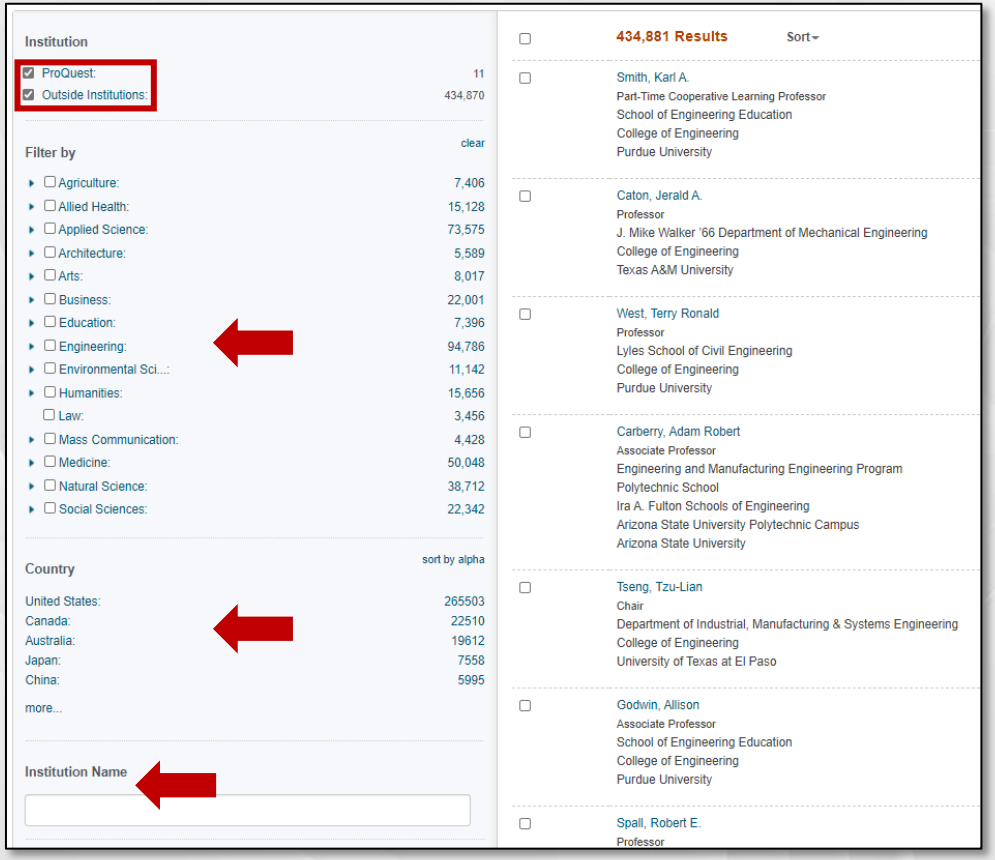

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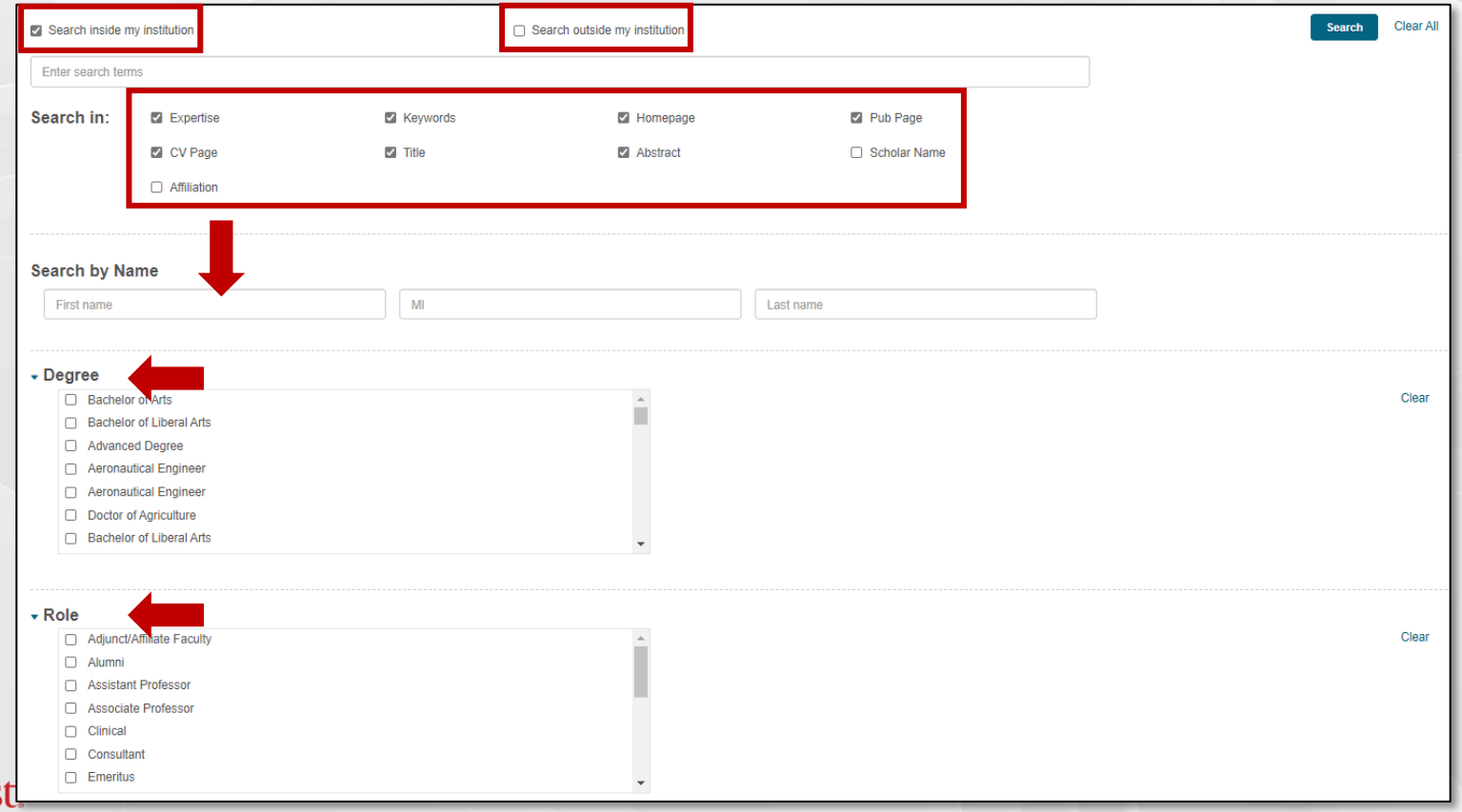
Searching Profiles – Advanced Search



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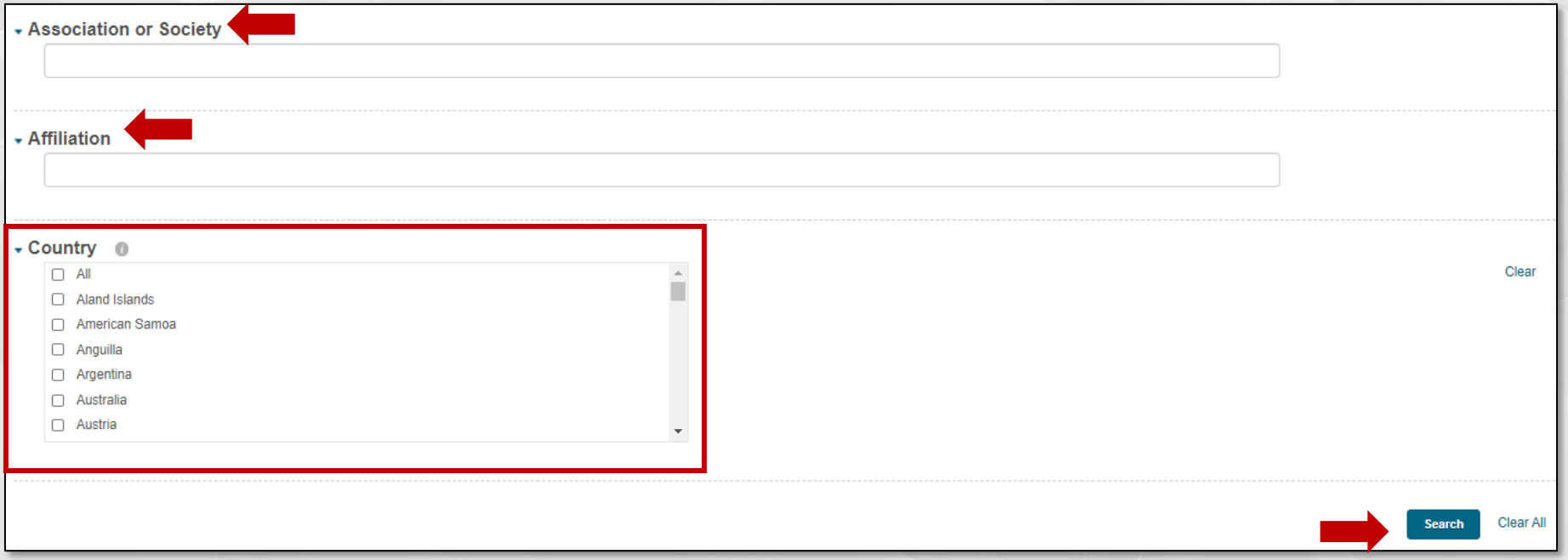
Searching Profiles – Advanced Search



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Support, Training & Documentation

- Ex Libris Knowledge Center https://knowledge.exlibrisgroup.com/Pivot
- Pivot-RP YouTube channel (short demo videos of different features) -- https://www.youtube.com/proquestPivot
- Pivot-RP LibGuide: https://proquest.libguides.com/Pivot

- Support Portal: https://support.exlibrisgroup.com/s/login/
- Have an idea for Pivot-RP? https://ideas.exlibrisgroup.com/
- Training requests: training@proquest.com

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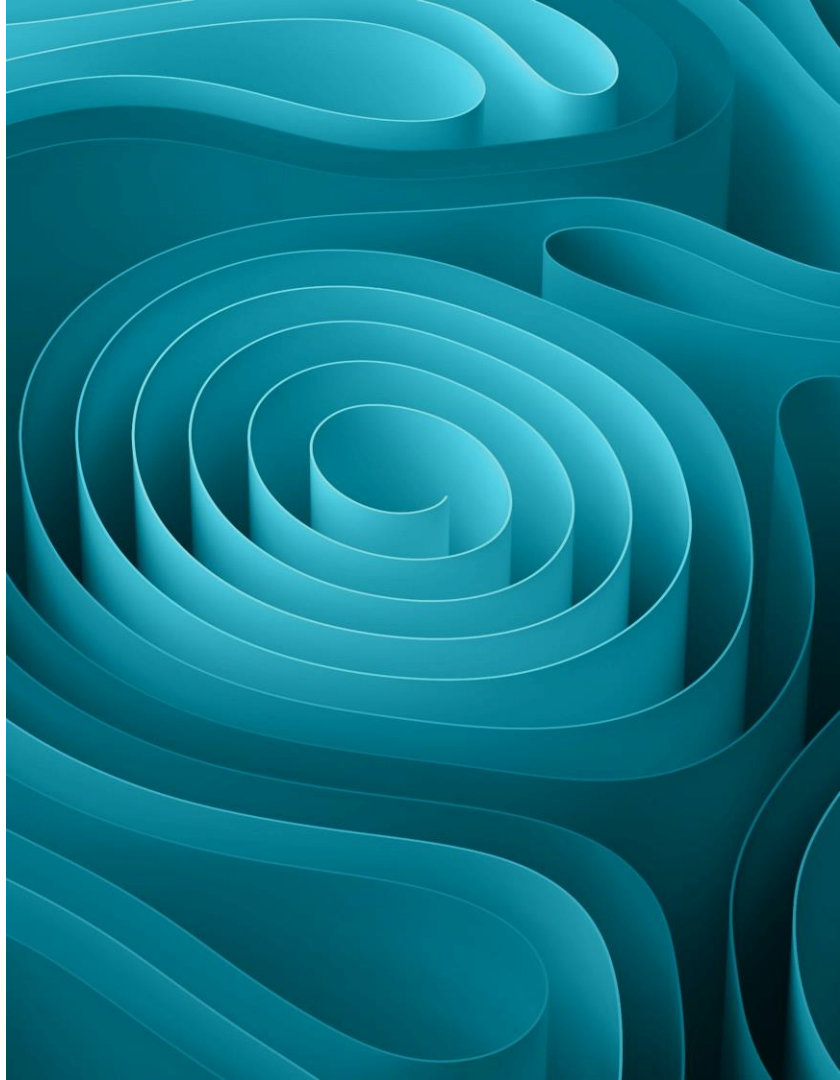
Riepilogo
Learning Objectives

- **Inquadrare le componenti di contenuto di Pivot_RP**
- **Usare le funzionalita' per il workflow utente**
- **Usare le funzionalita' per il workflow amministratore**

Feedback
https://tinyurl.com/PivotUDI



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Q&A

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Thank You

https://knowledge.exlibrisgroup.com/Pivot

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